



Mortgage Information Sheet

Date: _____ PCU Name: _____ State High Patrol FCL Completed by: _____

Name: _____ Name: _____
First MI Last First MI Last
(Borrower) (Co-borrower)

Address: _____
Street City State Zip

Telephone: _____ Email: _____
Best time to contact: Morning Afternoon Evening

Borrower Co-Borrower

Marital Status: Married Unmarried (includes single, separated, divorced, widowed)
Marital Status: Married Unmarried (includes single, separated, divorced, widowed)

Birthdate: _____ Birthdate: _____

Social Security #: _____ Social Security #: _____

Employer: _____ Employer: _____

How Long: _____ Annual Salary: _____ How Long: _____ Annual Salary: _____

Ethnicity: Hispanic or Latino Not Hispanic or Latino Ethnicity: Hispanic or Latino Not Hispanic or Latino

Race: American Indian or Alaskan Native Black or African American Asian White Native Hawaiian or other Pacific Islander
Race: American Indian or Alaskan Native Black or African American Asian White Native Hawaiian or other Pacific Islander

Sex: Male Female Sex: Male Female

I do not wish to furnish this information: I do not wish to furnish this information:

Purpose of Loan: Purchase Refinance Refinance Reason: Lower Rate / Term Home Improvement Consolidate Debt Cash-Out/Amount? _____

Approximate Value of Property: _____

Disclosures: (please select one)
 At Application Disclosures Attached
 At Application Disclosures mailed to member on _____.

Do you intend to Portfolio this loan? YES NO